PDF Builder

Effortlessly Create On-Brand PDFs within NetSuite: Instant, Compliant, Professional.

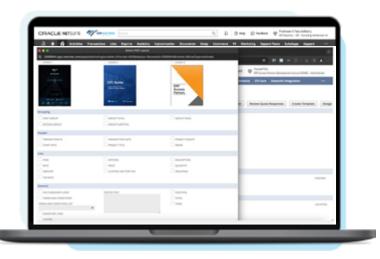
PDF

Overview

PDF Builder is a user-friendly solution for generating professional PDF printouts directly from NetSuite with minimal effort. Customize features such as the cover page, item grouping, display options, and more to effortlessly create polished, company-branded documents ondemand. With the PDF Builder app, presenting your work in a professional manner has never been easier.

Who Can Use It?

- > Sales Teams
- > Procurement Teams
- > Any user interacting with Transaction layouts in NetSuite





Key Benefits

Tailored for Diverse Industries

PDF Builder adapts to diverse industry needs. Whether in healthcare, finance, manufacturing, or any other sector, our app offers flexible customization. With configurable options, PDF Builder empowers seamless creation of professional PDFs across industries.

Instant Professional PDFs

With PDF Builder, create polished PDF layouts in seconds, without HTML or CSS complexities. Streamline document creation, saving valuable time with our intuitive interface.

Effortless Template Creation

PDF Builder puts you in charge of your workflow. Save preferred layout configurations as reusable templates with a few clicks. Enhance efficiency and maintain consistency by easily recreating favorite layouts for future use.



Key Features

Customizable Cover Page

Personalize your documents with a cover page that reflects your brand identity. Upload your branded cover page templates and configure them to suit your preferences.

Grouping and Display Options

Organize your document content effectively by grouping lines and displaying group information. This feature enables you to present information in a clear and structured manner, enhancing readability and comprehension.

Flexible Layout Customization

Take control of your document layout by selecting the header and line fields that you want to include. Our intuitive interface allows you to customize the layout with ease, ensuring that your documents meet your exact requirements.

Configurable Terms and Conditions

Simplify the inclusion of terms and conditions in your documents by selecting from a predefined, configurable list. This feature streamlines the process of adding legal disclaimers and ensures compliance with company policies.

Brand Customization Options

Make your documents stand out with customizable branding elements. Choose your logo, font style, and font size to create a cohesive and professional look that aligns with your brand identity - all within NetSuite.

Personalized Footer Information

Add custom footer information to your documents to provide additional context or contact details. Whether it's a message to your clients or regulatory disclosures, this feature allows you to tailor the footer of your PDFs to your specific needs.

Seamless Signature Integration

Streamline your document approval process by adding signature lines directly to your PDFs. With PDF Builder, you can ensure that your documents are legally binding and easily track signature for compliance purposes.

